

**5<sup>TH</sup> ASIAN TEXTILE CONFERENCE  
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MUMBAI  
BY CONFEDERATION OF INDIAN  
TEXTILE INDUSTRY (CITI)**

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**4<sup>TH</sup> BUSINESS SESSION**

**TEXTILE RAW MATERIALS: TODAY AND  
TOMORROW**

Emerging Cooperation in  
Indo-Pak Textile Trade

# INDIAN IMPORTS- TEXTILES & CLOTHING 2009-(USD-MILLION)

Description	From Pakistan	From the World	% Share
HS-52- Raw cotton, Yarns, Fabrics	35	409	
Other Textiles	6	2,694	
Clothing	0.7	113	
Total	45	3,216	1.4

# INDIAN IMPORTS-TEXTILES AND CLOTHING

## 5 YEARS TRADE- (USD- MILLION)

Product	2005	2006	2007	2008	2009
HS 52: Raw Cotton, Yarns, Fabric	28	43	48	47	35
Other Textiles	7.7	9.8	9.8	9.5	9.7
Clothing	0.3	0.2	0.5	1.1	0.7
Total	36	54	58	57	45

# INDIA EXPORTS- TEXTILES & CLOTHING 2009- (USD-MILLION)

Product	To Pakistan	To World	% Share
HS 52; Raw Cotton, Yarns, Fabrics	<b>135</b>	<b>3,195</b>	
Other Textiles	<b>432</b>	<b>7,406</b>	
Clothing	<b>1.7</b>	<b>11,312</b>	
<b>Total</b>	<b>566</b>	<b>21,912</b>	<b>2.5</b>
Chemicals & machinery			
HS 29; Organic Chemicals	<b>296</b>	<b>6,967</b>	
HS 38; Misc Chemical Products	<b>23</b>	<b>1,669</b>	
HS 84; Machinery	<b>27</b>	<b>7,164</b>	
<b>Total</b>	<b>346</b>	<b>15,806</b>	<b>2.18</b>

# INDIA EXPORTS TO PAKISTAN TEXTILES AND CLOTHING- (USD-MILLION)

Product	2005	2006	2007	2008	2009
HS 52; Raw cotton, Yarns, Fabric	45	107	320	314	136
Other Textiles	14	9	23	118	428
Clothing	0.1	0.9	0.2	0.7	0.3
Total	59	117	343	433	565

# INDIAN IMPORTS- 4 LARGEST TEXTILES & CLOTHING IMPORTS- (USD MILLION)

HS Chapter	Product	2005	2009
5209	Woven Cotton Fabric; over 200 grams	9.4	17
5205	Cotton Yarns	3.4	6.6
5808	Woven Fabric; less than 200 grams	10.5	6.5
5801	Raw Cotton	3	3.6

# MAJOR INDIAN EXPORTS TO PAKISTAN- TEXTILES & CLOTHING- (USD MILLION)

HS Chapter	product	2005	2009
52	Raw Cotton, Yarns, Fabrics	45	135
54	Manmade Filaments	0.03	414
55	Manmade Staple Fiber	4.8	10

# EMERGING TRENDS IN BILATERAL TRADE

- ✘ Highly skewed towards primary and secondary raw materials
- ✘ Bilateral trade is fluctuating, inconsistent growth
- ✘ Very low ratio of bilateral trade compared to overall trade
- ✘ Trade marred with many uncertainties of quantitative restriction, registrations etc

# INDO-PAK TEXTILE TRADE- STRATEGIC ISSUES GOVT TO GOVT

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- ✘ Fluctuating state of Confidence Building Measures (CMB)
- ✘ Rigid policy views on positive list- Bilateral and SAFTA
- ✘ Suspension and / slow pace of Composite dialogue
- ✘ Rigid/ restrictive visa policy
- ✘ Continuation of Trade and Non-Trade Barriers (TB's, NTB's)

# INDO- PAK TEXTILE TRADE- STRATEGIC ISSUES; BUSINESS TO BUSINESS

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- ✘ Bilateral trade & industry relations: need based, not strategic and integrated
- ✘ Cotton export quantitative restrictions
- ✘ Growing Cooperation in machinery supply and chemicals, dyes, synthetics fibers etc.
- ✘ Relations mainly based on competition instead of integratation, indigenous & comparative advantage
- ✘ Less travelled road of soft business cooperation; technology transfer, branding, retailing, designing, trade and investment etc

# INDO- PAK TEXTILE TRADE -WAY FORWARD

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- ✘ Consolidate on existing business
- ✘ Strengthen the trade complimentarity
- ✘ Explore regional trade alliance; enhance trade on bilateral or SAARC Forum
- ✘ Study the areas and engage the governments to enhance positive lists
- ✘ Study to identify TB's and NTB's and engage governments

# INDO- PAK TEXTILE TRADE -WAY FORWARD

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- ✘ Enhance and consolidate people to people and business to business contacts
- ✘ Peruse governments to soften visa regulations for businessmen
- ✘ Contribute to revive and strengthen SAARC Chamber
- ✘ Engage governments for more and effective CBM's on priority, reduction of TB's & NTB's

**THANK YOU**

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